

University Lutheran Church of Hope

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www.ulch.org

TRUST BOARD Request for Funding, Due January 15th

Note to those making requests: As set forth in its charter, the Trust Board annually disperses a given percentage of the money available in the Endowment Fund. The amount to be dispersed is set forth by Trust bylaws and varies from year to year based on the income generated by Fund investments over the preceding three years. (Given that the value of the Fund may not be permitted to drop below the sum total of all gifts received over the years, there may be years in which no money is available.) The amount of money available is determined by the Fund balance on January 1st of each year. The bylaws also specify that Endowment Funds may not be used for ongoing and/or regular church expenses, that requests that have been funded for three years are to be considered ongoing and thus not eligible for further funding, and that funds be spent during the year in which they are allocated.

Money is allocated based on written requests, and University Lutheran Church of Hope members are encouraged to apply by completing the following application:

Your Name: _____

Your Telephone No: _____

Your Email (if available): _____

Name of the project or organization you suggest funding: _____

(can you provide a website or attach other information?)

What is the relationship of this project or organization to University Lutheran Church of Hope and its mission? _____

Requested Amount of Funding: _____

(The Board may have to consider partial funding of your request.)

Please list amounts and years of all Trust Board funding of this or similar requests in the past: _____/_____, _____/_____, _____/_____

If you will not be responsible for dispersing the funding, who will be: _____

For Trust Board use only: Amount Granted _____

Date Dispersed: _____ To Whom: _____

Once completed, return this form to the church administrator's box in the Mail Room, or send in the US Mail.